

HerdMASTER -> Logix

SMALLSTOCK Setup Guide

Overview

There are two reports/exports in HerdMASTER that allow users to send data to Logix.

- 1) Birth Notification Reports – This is how you send new animals/registrations to Logix
- 2) Weights Report – This is how you send weights of animals you have already sent to logix via the Birth Notification Report.

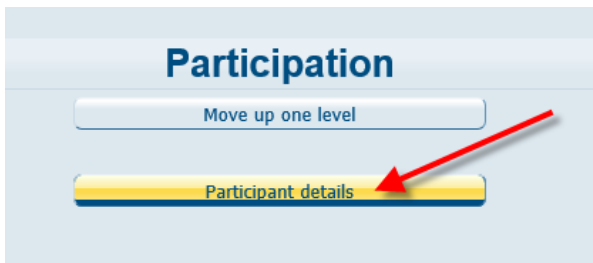
To successfully send Birth Notifications or weights to Logix there are several setup options that must be set in HerdMASTER for the information to correctly load into Logix.

Setting up your Herd ID and Breeder number for submission.

- Select **Contacts | View Edit Contacts**. Select the contact that is the default one used and open the details page for them.
- Click on the Additional Info TAB and record the Herd ID and Breeder number.
- To find out this information if you don't know them login to the Studbook page at <http://www.logix.org.za/index.php>
- Login and select Enquiries | Participation



- You will then need to click on participant details.



- You will now be shown the participants details. On this screen you will need to find some information so you can enter it into HerdMASTER.

You need to find the **SA STAMBOEK** Value. This needs to be entered into the **BREEDER number** field for your default owner.

You also need to find the **HDM** value. This needs to be entered in as the **HERD ID** for your default owner.

Note: when registering animals, HerdMASTER will use each individual animal's breeder contact too select the relevant information NOT the values of the default owner contact.

Participant details

Contact person ID-number Address E-mail Telephone Cell Cell(Additional) Fax Farm name Town near farm Farm number Farm subdivision 5G code		Previous member number Reinstatement date Language preference Logix user Electronic data capture Farm software package Debituersnommer SA Stamboek Genootskap VAT number Suspended Logix region GPS Coördinates:Lat/Long	- - Afrikaans Never No - 0504479 B58 - No NAMIBIA /
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Participation

Main group	Sub group	Start date	End date
ANIMAL RECORDING ASSOCIATIONS(SREG)	SOUTH AFRICA STUD BREEDING(STUD)	1997-01-01	-

Prefix/Herdname history

Breed/Species Code	Prefix/Herd name	Start date	End date
ASH	LEKKERY	1997-01-01	-

Herd designation mark history

Breed/Species Code	HDM	Start date	End date
ASH	L509	2013-06-18	-

The Information should look like below in HerdMASTER when you have entered it.

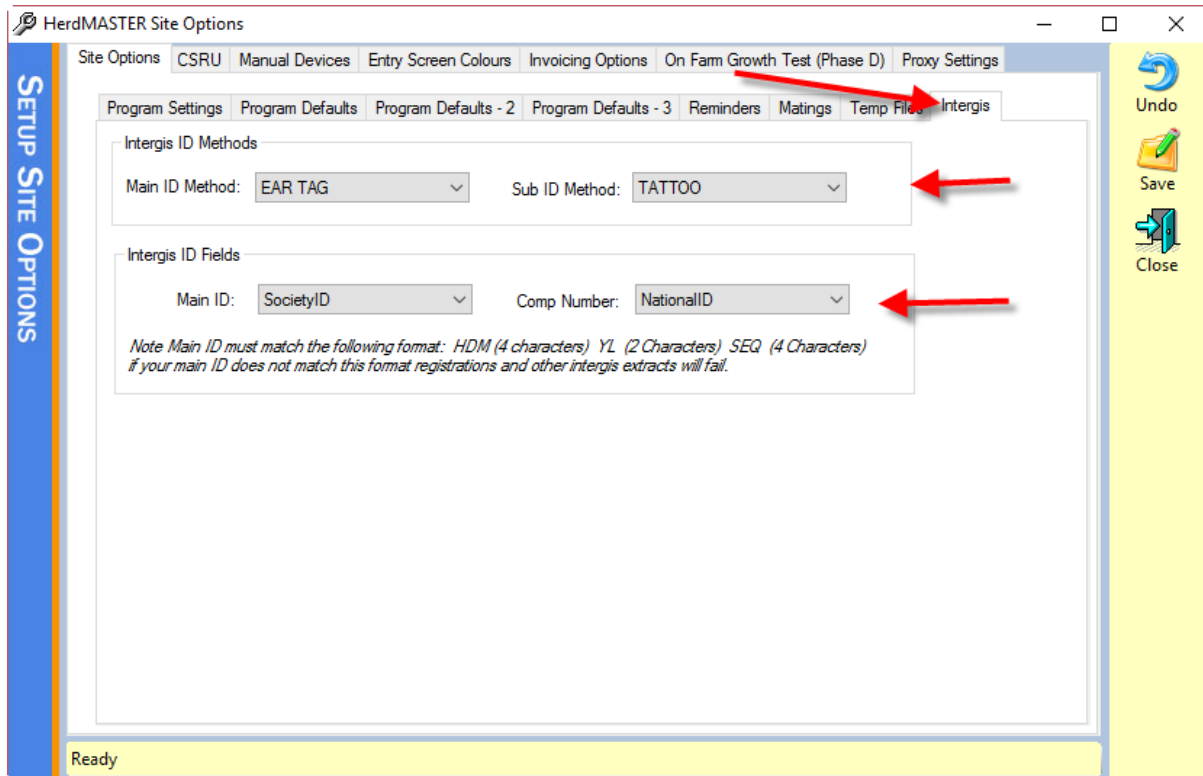
Address	Contact Info	Additional Info	Diary	Pictures	Sales	Purchases	Worksheets	Embryo Sales	Agent Info
Salutation	<input type="text"/>	PIC	<input type="text"/>	Directions <div style="border: 1px solid blue; height: 60px;"></div>					
Breeder No	<input type="text" value="0504479"/>	Directions							
Accreditation No	<input type="text"/>								
Herd Ident	<input type="text" value="L509"/>								
VAT Reg Number	<input type="text"/>	ILR Username	<input type="text"/>						
Fire Brand	<input type="text"/>	ILR Password	<input type="text"/>						
Current Agent	<input type="text" value="v"/>								

Close the contacts screen when you have recorded the necessary information.

Setting up ID Methods and Fields in HerdMASTER Animals

Now you will need to setup the ID Methods and ID fields used in HerdMASTER.

- Select Setup | Site Options. Click on the Intergis tab and select the fields you want to use from the list of available options.



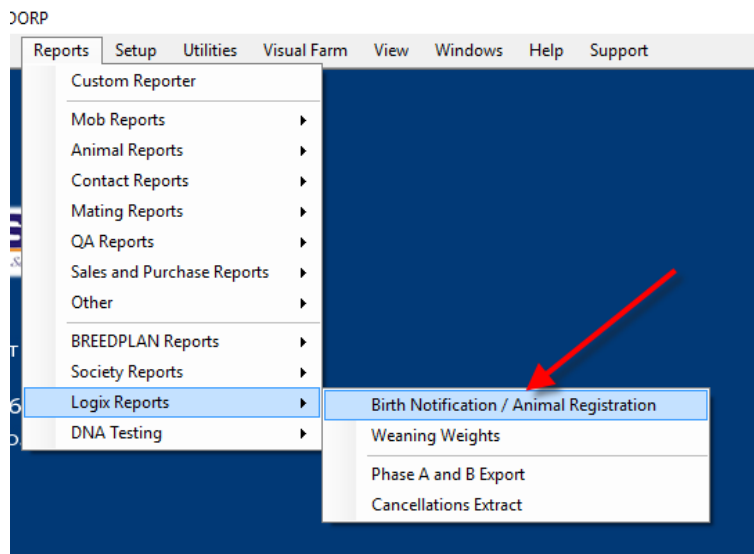
Press save and the setup will be done.

Sending Birth Notification / New Animals to Logix

When you run a Birth Notification Report (Reports | Logix | Birth Notification / Animal Registration) you choose the animals you wish to send to Logix, HerdMASTER then collates those animal's details and presents them in as a visual report. If HerdMASTER encounters any issues they are displayed in front of the Birth Notifications Visual Report. You should verify the data in the visual report is correct before you send the export to Logix.

Step 1

Select Reports | Logix Reports | Birth Notification/Animal Registration



Select the animals you would like to submit and press the finish. HerdMASTER will now go through and get all the required information and generate a report that will list the animals you have selected for a registration submission.

On this report you will have options that will allow you to submit the file electronically. Choose the best method for you and click on it.

The screenshot shows the 'Intergis Data Export' report window. The window displays a table of animal data with columns for Animal Tag, Owner Number, Animal ID Number, Animal Comp No, DOB, Sex, Svc, Birth Stat, Birth Rem, Ewe's ID Number, Ewe's Comp No, Ram's ID Number, Ram's Comp No, and Birth Weight. At the bottom, there are three icons: a floppy disk, an envelope, and a globe. Red arrows point to the floppy disk and globe icons.

Animal Tag	Owner Number	Animal ID Number	Animal Comp No	DOB	Sex	Svc	Birth Stat	Birth Rem	Ewe's ID Number	Ewe's Comp No	Ram's ID Number	Ram's Comp No	Birth Weight
AAA 070028	0504479	AAA 070028	AAA 070028	2007-10-02	1	1	2	01	AAA 060014	AAA 070028	HIS 000070	AAA 070028	0
AAA 060015	0504479	AAA 060015	AAA 060015	2006-03-02	1	1	1	01	AAA 060015	AAA 060015	JJ 010022	AAA 060015	0
AAA 070027	0504479	AAA 070027	AAA 070027	2007-10-02	2	1	2	01	AAA 060014	AAA 070027	HIS 000070	AAA 070027	0
AAA 100013	0504479	AAA 100013	AAA 100013	2010-03-18	2	1	1	01	AAA 060014	AAA 100013	DVE 070021	AAA 100013	0
AAA 110058	0504479	AAA 110058	AAA 110058	2011-04-14	2	1	1	01	AAA 060014	AAA 110058	AAA 110058	AAA 110058	0
AAA 070077	0504479	AAA 070077	AAA 070077	2007-11-14	2	1	1	01	AAA 060015	AAA 070077	HIS 000070	AAA 070077	0
AAA 120165	0504479	AAA 120165	AAA 120165	2012-09-11	2	1	1	01	AAA 060014	AAA 120165	JLM 100002	AAA 120165	0
AAA 090114	0504479	AAA 090114	AAA 090114	2009-06-09	2	1	2	01	AAA 060014	AAA 090114	HIS 000070	AAA 090114	4
AAA 090087	0504479	AAA 090087	AAA 090087	2009-06-07	2	1	1	01	AAA 060015	AAA 090087	HIS 000070	AAA 090087	4
AAA 100018	0504479	AAA 100018	AAA 100018	2010-03-19	2	1	1	01	AAA 060015	AAA 100018	DVE 070021	AAA 100018	0
AAA 100040	0504479	AAA 100040	AAA 100040	2010-03-22	2	1	2	01	AAA 100040	AAA 100040	AAA 100040	AAA 100040	0
AAA 060014	0504479	AAA 060014	AAA 060014	2006-03-02	1	1	1	01	AAA 060014	AAA 060014	JJ 010022	AAA 060014	0
AAA 090113	0504479	AAA 090113	AAA 090113	2009-06-09	2	1	2	01	AAA 060014	AAA 090113	HIS 000070	AAA 090113	4
AB 030034	0504479	AB 030034	AB 030034	2003-09-30	1	1	1	01	AB 030034	AB 030034	AB 030034	AB 030034	9

Note: Computer ID is not required for a registration submission.

On this report you will have 3 different options to submit electronically. They are:



Direct email -

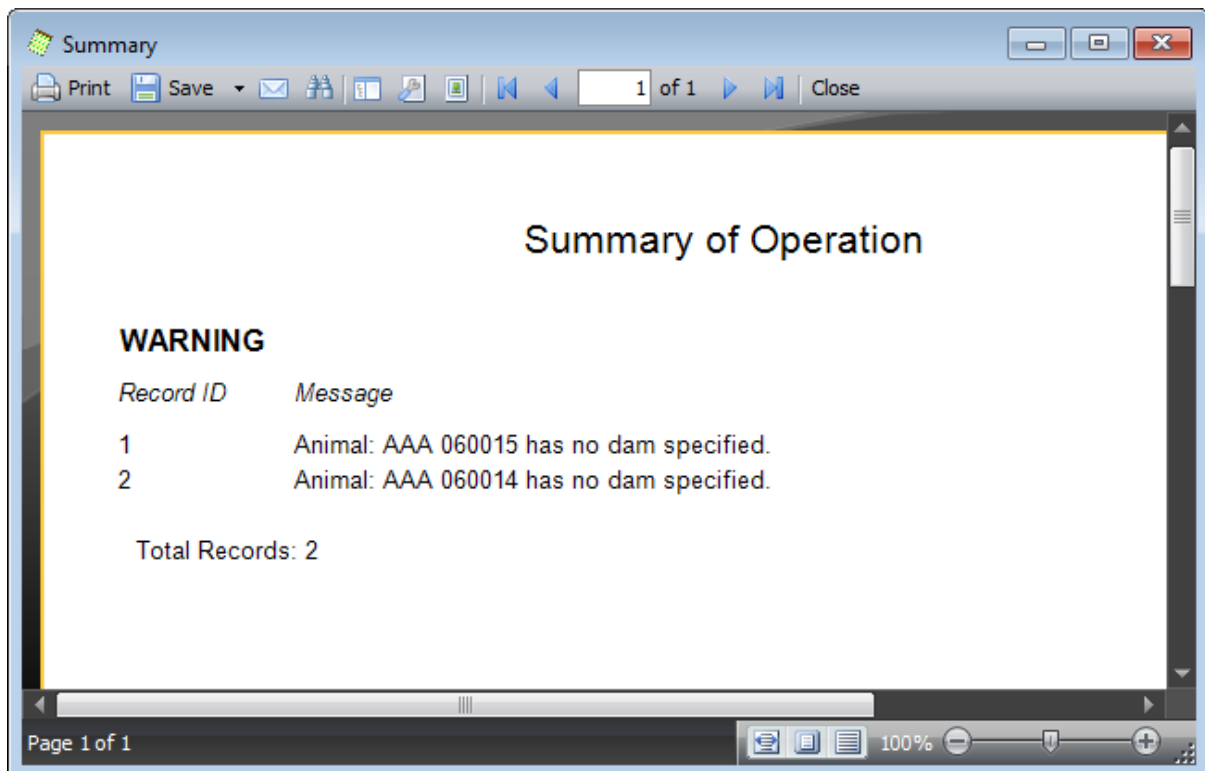


Save and email -



Send via HerdMASTER's email server -

If any issues were found you will also get an additional report generated that will list any problems and what they were. You can then fix the issues and re-extract the animals.



Summary

Print Save [envelope icon] [list icon] [document icon] [refresh icon] [back icon] 1 of 1 [forward icon] [close icon]

Summary of Operation

WARNING

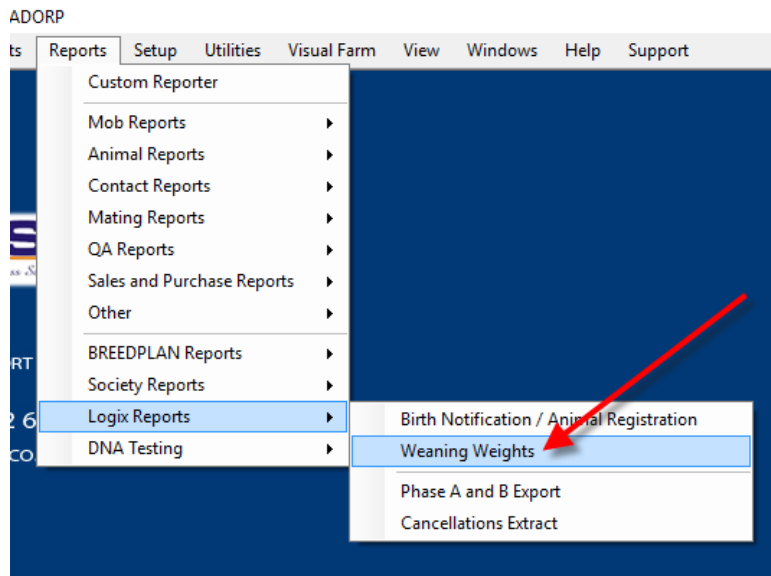
Record ID	Message
1	Animal: AAA 060015 has no dam specified.
2	Animal: AAA 060014 has no dam specified.

Total Records: 2

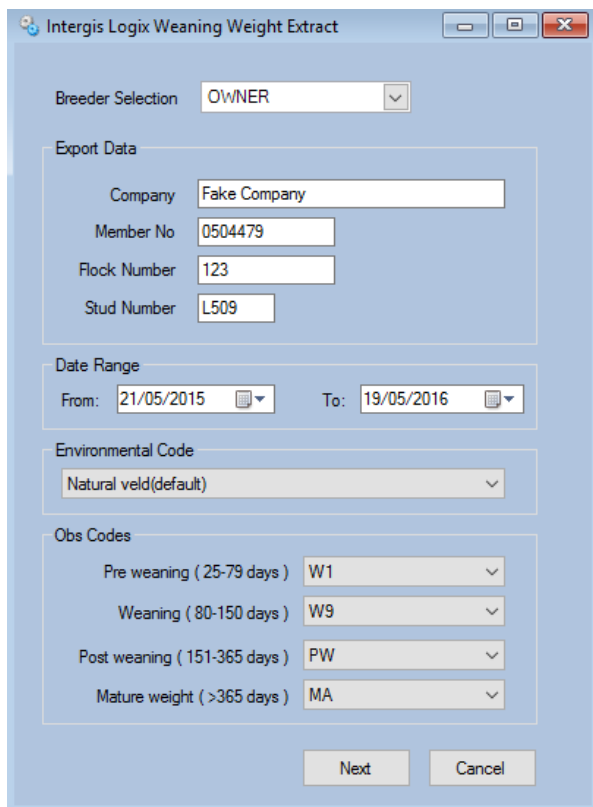
Page 1 of 1 100%

Sending Weights to Logix

When you run a Weights Report (Reports | Logix Reports | Weaning Weights) you choose the animals you wish to send to Logix, HerdMASTER then collates those animal's details and presents them in as a visual report. If HerdMASTER encounters any issues they are displayed in front of the Birth Notifications Visual Report. You should verify the data in the visual report is correct before you send the export to Logix.



You will now be presented with a screen asking you for the weight information that you would like to submit. Make sure when you select the owner you are submitting information for that the member number and Stud Number are correct.

A screenshot of the 'Intergis Logix Weaning Weight Extract' dialog box. The 'Breeder Selection' dropdown is set to 'OWNER'. The 'Export Data' section contains fields for 'Company' (Fake Company), 'Member No' (0504479), 'Flock Number' (123), and 'Stud Number' (L509). The 'Date Range' section shows 'From: 21/05/2015' and 'To: 19/05/2016'. The 'Environmental Code' dropdown is set to 'Natural veld(default)'. The 'Obs Codes' section has four dropdowns: 'Pre weaning (25-79 days)' (W1), 'Weaning (80-150 days)' (W9), 'Post weaning (151-365 days)' (PW), and 'Mature weight (>365 days)' (MA). 'Next' and 'Cancel' buttons are at the bottom.

Press next when you have selected the information you want to submit and you will be taken to a screen where you can select the animals you want to submit information for.

Select your animals and then press finish.

A report will now be generated. Check the report to make sure of the information selected is correct.

Intergis Weights

Print Save 1 of 5 Close

Intergis Logix Weight Extract


Pre Weaning Weights


Animal Tag	Weigh Date	Weight
MP 150075	18-07-2015	20.00
MP 150057	17-07-2015	23.00
MP 160027	16-05-2016	10.00
MP 160003	23-03-2016	16.00
MP 150039	08-07-2015	22.00
MP 160011	13-04-2016	21.00
MP 150053	17-07-2015	25.00
MP 160025	16-05-2016	11.00
MP 160001	23-03-2016	22.00
MP 160013	13-04-2016	20.00
MP 160045	13-07-2015	25.00
MP 160079	20-07-2015	24.00

Page 1 of 5 100%

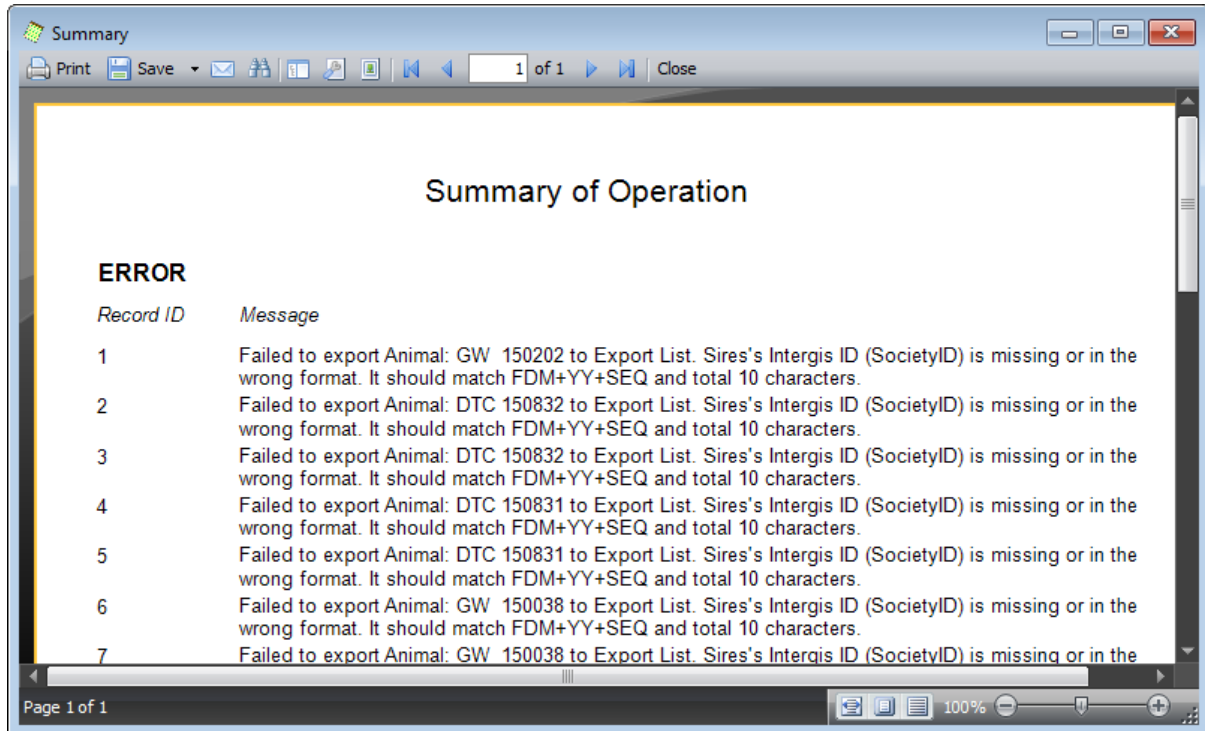
On this report you will have 3 different options to submit electronically. They are:

Direct email - 

Save and email - 

Send via HerdMASTER's email server - 

If any issues were found with the selected animal's, then they will be listed on a second report that will also get generated. This report will list what the issues are. You can then correct any issues and rerun the extract.



Should you have any questions on any of the above please don't hesitate to contact your HerdMASTER office.